

ROY COOPER • Governor

MANDY COHEN, MD, MPH • Secretary

MARK PAYNE • Director, Division of Health Service Regulation

VIA EMAIL ONLY

June 24, 2021

Greg M. Gaylis Greg.gaylis@agg.com

No Review

Record #:

3599

Date of Request:

June 14, 2021

Facility Name:

See Attachment A

FID #:

See Attachment A

Business Name:

See Attachment A

Business #:

See Attachment A

Project Description:

Corporate restructure

County:

See Attachment A

Dear Mr. Gaylis:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) received your correspondence regarding the project described above. Based on the CON law in effect on the date of this response to your request, the project as described is not governed by, and therefore, does not currently require a certificate of need. If the CON law is subsequently amended such that the above referenced proposal would require a certificate of need, this determination does not authorize you to proceed to develop the above referenced proposal when the new law becomes effective.

This determination is binding only for the facts represented in your correspondence. If changes are made in the project or in the facts provided in the correspondence referenced above, a new determination as to whether a certificate of need is required would need to be made by this office.

Please do not hesitate to contact this office if you have any questions.

Sincerely,

Tanya M. Saporito Project Analyst

for

Lisa Pittman

Assistant Chief, Certificate of Need

Dange Mesopout

Gloria C. Hale

cc:

Adult Care Licensure Section, DHSR

NC DEPARTMENT OF HEALTH AND HUMAN SERVICES • DIVISION OF HEALTH SERVICE REGULATION HEALTHCARE PLANNING AND CERTIFICATE OF NEED SECTION

LOCATION: 809 Ruggles Drive, Edgerton Building, Raleigh, NC 27603

MAILING ADDRESS: 809 Ruggles Drive, 2704 Mail Service Center, Raleigh, NC 27699-2704

https://info.ncdhhs.gov/dhsr/ • TEL: 919-855-3873

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ATTACHMENT A LIST OF FACILITIES

FACILITY NAME AND ADDRESS	FACILITY OPERATOR/ BUSINESS	BUSINESS ID NUMBER	FACILITY ID NUMBER	No Review ID Number
Elmcroft of Little Avenue 7745 Little Avenue Charlotte, NC 28226	EC Opco Little Avenue, LP	2785	971280	
Elmcroft of Northridge 600 Newton Road Raleigh, NC 27615	EC Opco Northridge, LP	2786	920861	3599
Elmcroft of Southern Pines 101 Brucewood Road Southern Pines, NC 28387	EC Opco Southern Pines, LP	2784	971181	



171 17th Street NW, Suite 2100 Atlanta, GA 30363-1031 Direct phone: 404.873.8170 Direct fax: 404.873.8171 E-mail: greg.gaylis@agg.com

June 14, 2021

VIA FEDERAL EXPRESS

Ms. Martha Frisone NC Division of Health Service Regulation Certificate of Need Section 809 Ruggles Drive Raleigh, NC 27603



Re:

North Carolina Adult Care Homes – Holding Company Insertion

Request for "No Review Letter"

Dear Ms. Frisone:

This letter is to inform you of the insertion of an internal indirect holding company in the corporate structure of the facilities listed on Attachment A (the "Facilities"). This internal change, effective on May 24, 2021, was made solely for business and tax purposes. As reflected in the enclosed diagrams at Attachment B, the insertion of the holding company does not result in any change to licensees for the Facilities. The insertion of the holding company does not change the Facilities' federal tax identification number and does not impact day-to-day operations in any way.

It is our understanding that the changes described above and reflected in the diagrams do not require certificate of need review or approval, therefore we respectfully request the issuance of a "No Review Letter" confirming out understanding.

Thank you for your attention to this matter. If you have any questions, please do not hesitate to contact me.

Sincerely,

ARNALL GOLDEN GREGORY LLP

Greg M. Gaylis

Enclosures

cc:

Barak Berman, Esq. Hedy S. Rubinger, Esq.

16642773v1

ATTACHMENT A

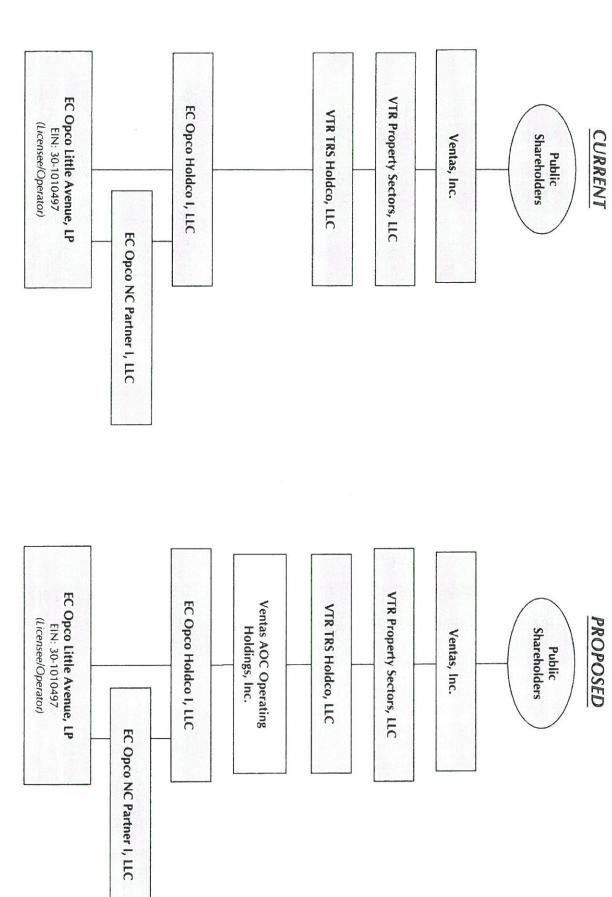
Facility Name and Address	Facility Operator	
Elmcroft of Little Avenue 7745 Little Avenue Charlotte, NC 28226	EC Opco Little Avenue, LP	
Elmcroft of Northridge 600 Newton Road Raleigh, NC 27615	EC Opco Northridge, LP	
Elmcroft of Southern Pines 101 Brucewood Road Southern Pines, NC 28387	EC Opco Southern Pines, LP	

ATTACHMENT B

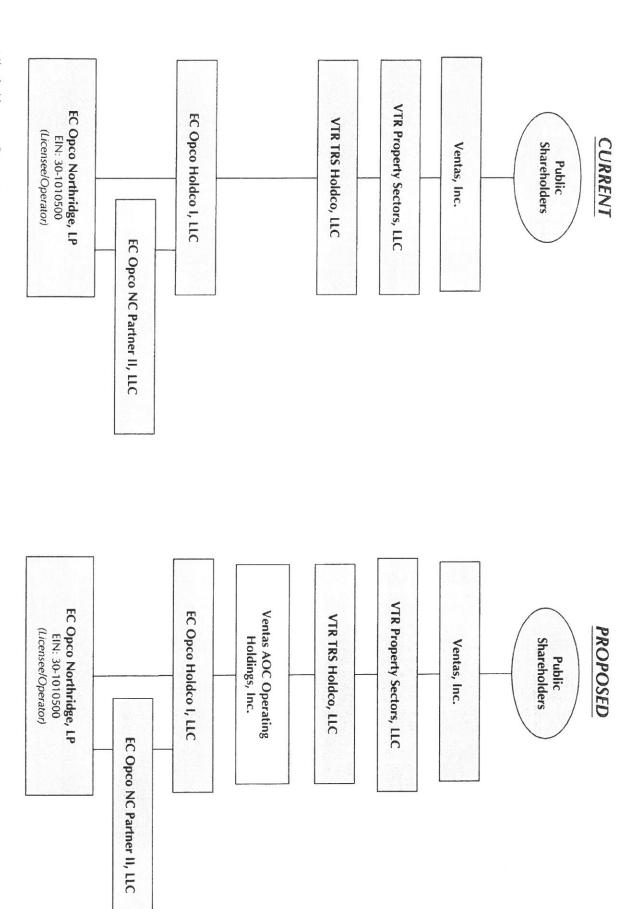
Overview of Holding Company Insertion

(See attached)

Overview of Holding Company Insertion **ELMCROFT OF LITTLE AVENUE NORTH CAROLINA**

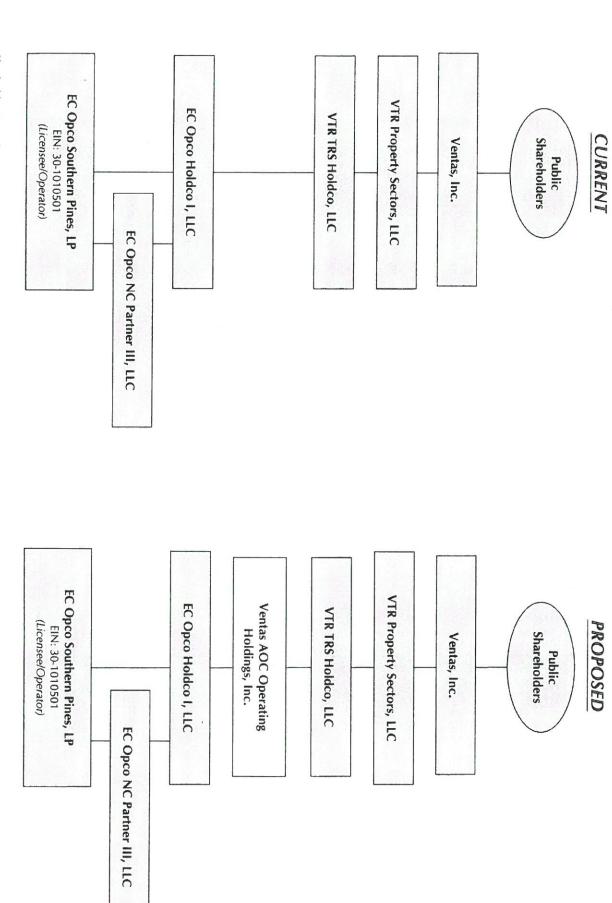


ELMCROFT OF NORTHRIDGE NORTH CAROLINA Overview of Holding Company Insertion



^{*}Shaded boxes reflect entities that are not changing.

Overview of Holding Company Insertion **ELMCROFT OF SOUTHERN PINES NORTH CAROLINA**



^{*}Shaded boxes reflect entities that are not changing.